

Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER ASIC CLASS ORDER (CO 09/425)

Eco Quest Limited (ASX: ECQ) gives notice pursuant to paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) the Company will make offers to use shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (*Cth*) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Class Order (CO 09/425);
- (c) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M of the Corporations At as they apply to the Company and Section 674 of Corporations Act; and
 - (ii) there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

Peter Webse Company Secretary