



3 October 2013

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT**

This notice is given by Eco Quest Limited pursuant to section 708A (5)(e) of the Corporations Act (ACT).

On 2 October 2013, the Company announced the issue of 12,159,142 fully paid ordinary shares at an issue price of \$0.01 per share (the **Securities**), following the exercise of 11,780,832 listed options and the placement of 378,310 fully paid ordinary shares, the application for which was incorrectly rejected by the share registry on completion of the Company's Share Purchase Plan.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Company issued the Securities without disclosure to investors under part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - b. that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the Securities.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse".

**Peter Webse**  
Company Secretary