



15 July 2015

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Reference is made to the release today to the ASX relating to the placement by Cynata Therapeutics Limited ACN 104 037 372 (**Company**) to a number of US investors of:

- 6,666,672 fully paid ordinary shares (**Shares**) at an issue price of \$0.75 per share; and
- 3,333,336 options with an exercise price of AU\$0.80 per option with an expiry date 13 months from issue, 3,333,336 options with an exercise price of AU\$1.00 per option an expiry date 5 years from issue (collectively, **Options**).

Subject to receipt of payment, it is anticipated that the Shares and Options will be issued on Monday, 20 July 2015.

For the purposes of section 708A(5)(e) of the Act, the Company confirms that:

1. the Company will issue the Shares without disclosure to investors under part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice there is no information which is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse".

Peter Webse
Company Secretary