



18 November 2014

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting of shareholders of Cynata Therapeutics Limited (**Company**) was held today at 10.30 am Melbourne time at Giorgios Restaurant Function Room, 1235 High Street (Cnr High Street and Glenferrie Roads), Armadale, Victoria.

In accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.12.2, details of the results of the meeting in respect of each resolution are set out below:

Resolution 1 – Adoption of Remuneration Report

Total number of proxy votes exercisable by all proxies validly appointed	16,620,961	29.98%
Votes where proxy is directed to vote 'for' the resolution	16,397,983	98.66%
Votes where proxy is directed to vote 'against' the resolution	22,978	0.14%
Votes where proxy could exercise the discretion to vote on the resolution	200,000	1.20%
Votes where the proxy was directed to abstain from voting on the resolution	-	-%

The resolution was carried as non-binding resolution on a show of hands.

Resolution 2 – Re-Election of Director – Mr Peter Webse

Total number of proxy votes exercisable by all proxies validly appointed	16,629,461	29.99%
Votes where proxy is directed to vote 'for' the resolution	16,406,483	98.66%
Votes where proxy is directed to vote 'against' the resolution	-	-%
Votes where proxy could exercise the discretion to vote on the resolution	200,000	1.20%
Votes where the proxy was directed to abstain from voting on the resolution	22,978	0.14%

The resolution was carried as an ordinary resolution on a show of hands.

Resolution 3 – Ratification of Prior Issue of Employee Options

Total number of proxy votes exercisable by all proxies validly appointed	16,629,461	29.99%
Votes where proxy is directed to vote ‘for’ the resolution	16,406,483	98.66%
Votes where proxy is directed to vote ‘against’ the resolution	22,978	0.14%
Votes where proxy could exercise the discretion to vote on the resolution	200,000	1.20%
Votes where the proxy was directed to abstain from voting on the resolution	-	-%

The resolution was carried as an ordinary resolution on a show of hands.

Resolution 4 – Ratification of Prior Issue of Adviser Options

Total number of proxy votes exercisable by all proxies validly appointed	16,629,461	29.99%
Votes where proxy is directed to vote ‘for’ the resolution	16,406,483	98.66%
Votes where proxy is directed to vote ‘against’ the resolution	22,978	0.14%
Votes where proxy could exercise the discretion to vote on the resolution	200,000	1.20%
Votes where the proxy was directed to abstain from voting on the resolution	-	-

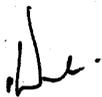
The resolution was carried as an ordinary resolution on a show of hands.

Resolution 5 – Approval of 10% Placement Capacity

Total number of proxy votes exercisable by all proxies validly appointed	16,629,461	29.99%
Votes where proxy is directed to vote ‘for’ the resolution	16,404,813	98.65%
Votes where proxy is directed to vote ‘against’ the resolution	1,670	0.01%
Votes where proxy could exercise the discretion to vote on the resolution	200,000	1.20%
Votes where the proxy was directed to abstain from voting on the resolution	22,978	0.14%

The resolution was carried as an ordinary resolution on a show of hands.

Yours faithfully



Peter Webse
Company Secretary